

Date: 26 July 2022

Ref: Company Code: 11843

The National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra (E), Mumbai - 400051	BSE Limited Phiroze Jeejeebhoy Tower Dalal Street, Mumbai – 400001
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Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Press Release

Dear Sir / Madam

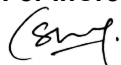
Please find enclosed a press release being issued in relation to the composite scheme of amalgamation and arrangement amongst KKR Capital Markets India Private Limited, Bee Finance Limited, KKR India Financial Services Limited and the Company and their respective shareholders *inter alia* involving the demerger of the Company's retail lending, SME lending, housing finance business and ancillary activities ("**Demerged Undertaking**") into KKR India Financial Services Limited ("Scheme") by the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench with effect from July 26, 2022.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For InCred Financial Services Limited



Gajendra Thakur
Company Secretary
Encl: As above

INCREC FINANCIAL SERVICES LIMITED

Corporate Office:
Unit No. 1203, 12th floor, B wing,
The Capital, Plot No C-70, G Block,
Bandra Kurla Complex, Mumbai,
Maharashtra, India, 400051

Registered Office:
Unit No. 1203, 12th floor, B wing,
The Capital, Plot No C-70, G Block,
Bandra Kurla Complex, Mumbai,
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