

February 2, 2023

To
BSE Limited
Listing Department,
1st Floor, P.J. Towers,
Dalal Street, Mumbai- 400 001

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai 400051

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Intimation with respect to allotment of Secured, Redeemable, Non-Convertible Debentures of Face Value ₹ 1,000 each ("NCDs" or "Debentures"), for an amount up to ₹ 17,500 lakh ("Base issue") with an option to retain oversubscription up to ₹ 17,500 lakh, aggregating up to ₹ 35,000 lakh ("Issue").

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide resolution dated February 02, 2023 approved allotment of 23,10,394 NCDs of face value of ₹1,000 each, aggregating to ₹ 2,31,03,94,000 on public issue basis.

The details of allotment are as follows:

Series	ISIN	No. of records	No. of NCDs	Amount
Series I	INE321N07301	1,179	17,38,325	173,83,25,000
Series II	INE321N07285	796	2,54,599	25,45,99,000
Series III	INE321N07277	501	1,47,712	14,77,12,000
Series IV	INE321N07293	822	1,69,758	16,97,58,000
Total		3,298	23,10,394	231,03,94,000

Terms that are capitalised but not defined herein shall have the meaning ascribed to such term in the Prospectus dated December 30, 2022 read with Corrigendum to Prospectus, dated January 5, 2023 and Addendum dated January 17, 2023 (collectively referred as "**Prospectus**"), as the case may be.

It is further informed that the said disclosure will also be hosted on the website of the Company at www.incred.com.

Request you to kindly take the above on records and disseminate the same on your website.

Thanking you

Yours sincerely,

For InCred Financial Services Limited
(erstwhile known as KKR India Financial Services Limited)

Gajendra Thakur
Company Secretary
Membership No. A19285

INCRD FINANCIAL SERVICES LIMITED
(Formerly known as KKR India Financial Services Limited)

Registered & Corporate Office:

Unit No. 1203,12th floor, B wing, The Capital, Plot No C-70, G Block, Bandra Kurla Complex, Mumbai, Maharashtra, India, 400051

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